

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - December 31, 2012

<u>Debt Obligation</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>
FFELP ABCP Conduit		
Variable Funding Note Number R-1	Commercial Paper	149,463,644
1995 Master Bond Resolution		
Senior Notes, Series 1995A-1	35-day Auction	11,300,000
Senior Taxable Auction Rate Bonds, Series 2001A2	28-day Auction	26,400,000
Senior Taxable Floating Rate Notes, Series 2001A-4	Quarterly CP Index	31,400,000
Senior Auction Rate Bonds, Series 2004A-1	35-day Auction	23,500,000
Senior Auction Rate Bonds, Series 2004A-2	35-day Auction	27,925,000
Senior Taxable Floating Rate Notes, Series 2004A-3	Monthly LIBOR plus 1%	55,900,000
Subordinate Bonds, Series 1995B-2	Fixed Rate-6.35%	2,250,000
Subordinate Bonds, Series 2001B-1	35-day Auction	<u>21,800,000</u>
Total		200,475,000
2010 Indenture of Trust		
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	Quarterly LIBOR Index	67,120,000
Series 2010A-2A	Quarterly LIBOR Index	51,225,000
Series 2010A-2B	Quarterly LIBOR Index	44,230,000
Series 2010B-1	Adjustable Fixed Rate	<u>15,517,718</u>
		<u>178,092,718</u>
2011 Indenture of Trust		
Taxable LIBOR Floating Rate Bonds, Series 2011-1	Quarterly LIBOR Index	<u>148,200,000</u>
		<u>148,200,000</u>
Total Outstanding Debt Obligations		<u>\$676,231,362</u>

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Interest Basis Composition - December 31, 2012

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	\$264,867,718	39.17%
Taxable	<u>411,363,644</u>	<u>60.83%</u>
TOTAL	<u>\$676,231,362</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Fixed Rate	\$2,250,000	0.33%
VRDO & SIFMA – Weekly Rate	0	0.00%
Auction Rates		
28-Day	\$26,400,000	
35-Day	<u>84,525,000</u>	
Auction Sub-Total	110,925,000	16.40%
Commercial Paper	149,463,644	22.10%
LIBOR or CP Indexed	<u>413,592,718</u>	<u>61.16%</u>
TOTAL	<u>\$676,231,362</u>	<u>100.00%</u>